



CIC Capital Ltd

Warrant Exercise to Common Shares

RNS Number : 5541Q

CIC Capital Ltd

01 September 2014

CIC CAPITAL LTD ("*CIC Canada" or the "Company"*")

Proposed Restructuring

Warrant Exercise to Common Shares

CIC Capital Ltd Canada ("*CIC Canada or Company*"), an investment and advisory firm operating primarily in the mineral and energy infrastructure sectors, provides the following update in respect of the exercise of warrants following the press release on the 18 August 2014:

- i) Total number of warrants outstanding before exercising to common shares are 158,449,305.
- ii) Warrants not exercised at today's date are 34,900,000 being one holder (market maker).

The company has, as at September 1st 2014, issued to all beneficial owners of exercised warrants equivalent common shares in the Company. The Company expects to complete the remaining exercise of warrants from the market maker in the very near future.

Proceeds from the warrant exercise will fund in part the costs of progressing a new listing for shareholders as well as operational needs.

Enquiries

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CIC Capital Ltd

The Company is a consulting and advisory company, operating primarily in the mining and energy infrastructure sectors. The Company provides consulting and advisory services to entities operating at various stages of resource development, and seeks the exclusive right to control the public listing process of any client company if the client company is an unlisted company.

The core services provided by CIC Canada are: the Advisory Service which provides a range of technical, project management, strategic and commercial services; the Strategic Investment Service which helps companies source investment from industry partners for which the Company will typically receive an equity interest; and advice on Listings where the Company helps the client realize value by listing on a Stock Exchange. www.CICCapital.com

This information is provided by RNS
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