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Company CIC Capital Ltd
TIDM
Headline Establishment of Share Dealing Service
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CIC CAPITAL LTD ("*CIC*" or the "*Company*")

ESTABLISHMENT OF SHARE DEALING SERVICE

CIC Capital Ltd (AIM: CICC), the consulting and advisory firm operating primarily in the resource development and energy infrastructure sectors is pleased to announce that following the announcement on 1 May 2014 April 2014 to delist from AIM Market and seek a main board listing, the Company has put in place a facility to buy and sell the Company's stock through a service provided by JP Jenkins. This service will be operational from Friday 16, May 2014.

JP Jenkins will, where possible, match trades in the Ordinary Shares between willing buyers and willing sellers, acting as a central point for negotiation between brokers. In order to buy and sell shares on JP Jenkins, the buyer or sellers' broker will need to contact Peel Hunt or JP Jenkins to transact a buy or sell order. Shares can be traded on JP Jenkins matched bargain facility using any broker that is a member of the London Stock Exchange.

The Company is a Canadian Public Issuer and has in place subject to Company approval, the option by investors to subscribe directly with the company for shares whereby each share attracts a full share warrant.

Stuart J. Bromley, Executive Chairman commented "*We are pleased to have this facility in place with JP Jenkins as it provides liquidity for the benefit of our shareholders while we migrate to the main Board.*"

Share Dealing Enquiries

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CIC Capital Ltd

The Company is a consulting and advisory company, operating primarily in the mining and energy

infrastructure sectors. The Company seeks to provide consulting and advisory services to entities operating at various stages of resource development, and the exclusive right to control the public listing process of any client company if the client company is an unlisted company.

The core services provided by CIC Capital Ltd. are: the Advisory Service which provides a range of technical, project management, strategic and commercial services; the Strategic Investment Service which helps companies source investment from industry partners for which the Company will typically receive an equity interest; and Advice on Listings where the Company helps the client realize value by listing on a Stock Exchange www.CICCapital.com

JP Jenkins

JP Jenkins is a trading and exchange platform for companies which are unlisted and unquoted and thus provides them with a solution that enables existing shareholders and prospective share holders to deal in their shares.


JP Jenkins was a founding member of the AIM and Ofex markets and is the largest European platform exchange for unlisted securities and traces its roots back to the USM segment of the London Stock Exchange.




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